

# Expected gap between solar and energy storage

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What's going on with solar & energy storage in 2025?

Solar and energy storage remain the leading focus areas. In the first nine months of 2025, US\$6 billion across 58 renewable deals were announced--a 41% fall in value and a 45% drop in volume from the prior year. 41 Yet platform acquisitions surged 4.6x in value, 42 as financial buyers pivoted to company-level purchases to secure scale and talent.

Will a phaseout increase solar costs?

Phaseouts alone could increase solar costs by 36% to 55% over the next year and onshore wind by 32% to 63%, but data center demand and rising electricity prices reinforce renewable viability. 10 Fixed-mount solar already outcompetes natural gas combined cycle in many regions without credits. 11

Can technology bridge the gap between demand and supply?

America already possesses the technology necessary to bridge this gap between demand and supply, the report will stress. It calls on government, industry, and consumers to work together on the following actions to solve the issue and, in turn, drive economic growth and strengthen security and system reliability:

Which energy sources will expand in the future?

Clean, firm power sources and renewable storage technologies are likely to expand. Such power sources include nuclear energy, geothermal power, and hydropower, and such storage technologies include batteries and pumped-hydroelectric-energy storage. 7.

The good news is that a clean, abundant, affordable and reliable energy future is possible -- if countries can close gaps in finance, policy and infrastructure. Here, we unpack ...

The full US National Power Demand Study will describe a critical gap between the current energy supply and future needs. It predicts U.S. electricity demand will surge by 35-50% ...

A significant part is behind-the-meter battery storage paired with rooftop solar PV, including many individual batteries aggregated into virtual power plants, as it ...

This year marks the tenth anniversary of McKinsey's Global Energy Perspective, offering a chance to reflect on the lessons learned over the past decade and to look ahead to ...

In 2026, developers are likely to accelerate solar-plus-storage to serve hyperscaler demand, diversify revenue

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to manage volatility, and position early in long-duration and distributed storage for the next ...

The goal of this review is to address this gap by offering an in-depth analysis of key thermochemical energy storage reactions, by considering critical factors such as temperature, energy storage ...

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